



THE LAW OFFICES OF
Sara K. Yen
A PROFESSIONAL CORPORATION

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Asset Protection Planning

Asset Protection Planning is an important part of any comprehensive estate plan. Proper planning can help protect your family from lawsuits, unnecessary taxes and probate. We provide counseling regarding several available strategies – including *multi-generational planning*, *business succession planning*, and *estate tax planning* – which can ultimately help you gain safety and security, and lead to peace of mind for you and your family.

- **Multi-Generational Planning** – We can design perpetual trusts that are controlled by you, but are not subject to attack by creditors. This ensures you have the best of both worlds – free access to your assets, but protection for those assets from your creditors.
 - **Business Succession** – All family business owners will eventually face the burden of either selling their business, or undertaking the transfer of that business to a family member. We can help you identify and achieve your business succession goals, to make the transition as effortless and efficient as possible.
 - **Estate Tax Planning** – The estate tax environment is currently an area of great uncertainty. We can help you create a plan which will take the fullest possible advantage of federal and state tax exemptions, marital deductions, annual gift exclusions, and other planning techniques and tools. This will ensure that your estate tax exposure is limited to the greatest extent advisable for your unique situation.
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